

Where do you want your Money to Go?

Please rank in the order of your preference (1, 2, 3,)

- _____ The Nursing Home
- _____ The Internal Revenue Service (IRS)
- _____ Your Children
- _____ Your Grandchildren
- _____ A Special Person
- _____ Your Favorite Charity

Do you know this must be the order most people prefer because over 90% of Estates are consumed in the order above. If I could show you a way to put the above list into the order of your preference instead of the order above, would you be interested?

To find out more just give us a call at 805-528-4358 for a no obligation meeting.